

PRIVACY NOTICE
(Information Security Program) of
Rowland Miller + Partners LLC

Rowland Miller + Partners believes the confidentiality and protection of our clients' information is one of our fundamental responsibilities. We recognize that one of our most important assets is our clients' trust. The safekeeping of your information is a priority.

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do with your personal information.

We collect and use "nonpublic personal information" in order to provide our clients with a broad range of financial services as effectively and conveniently as possible. We treat nonpublic personal information in accordance with our privacy policy. "Nonpublic personal information" is nonpublic information about you that we obtain in connection with providing a financial service or product to you.

What Information Do We Collect?

In order to fulfill our obligations to you, we need certain non-public information. Generally, this includes your name, address, social security number, date of birth, email address, account numbers, marital status, assets, account balances and transaction history. We may also have access to other sensitive information, such as credit scores, income tax information and so forth.

Where Do We Get This Information?

We may collect nonpublic personal information about you from a variety of sources, such as:

- Information we receive from you on applications or other forms;
- Information about your transactions with us, or others, such as the custodian(s) of your account(s); and
- Information we receive from non-affiliated third parties, including consumer reporting agencies.

What Information Do We Disclose and To Whom Do We Disclose It?

We do not disclose any nonpublic information about you without your express consent, except as permitted by law and as needed to provide the services you have requested. This applies to current as well as former clients. We restrict access to your nonpublic personal information to those who need to know that information to provide products or services to you such as to process your transactions, maintain your accounts(s), respond to court orders and legal investigations. You cannot opt out of this sharing.

We do not currently have any affiliated companies with which we may be permitted to share your information. We do not share your information with non-affiliates so they can market to you. In the event that there were to be a change in this policy, we will provide you with written notice and you will be provided an opportunity to direct us as to whether such disclosure is permissible.

Our Security Procedures

We maintain physical, electronic and procedural safeguards to protect your nonpublic personal information. This includes measures to protect your information in the course of its disposal.

Questions?

If you have questions regarding the privacy of client information, please call our Chief Compliance Officer, Charles R. Dickerson, Sr. at 404.816.5350, or email dickerson@rowlandco.net.